

FSC GCC Fixed Income Report

19/09/2024

OMAN



| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr | |
|------------------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|-----------|-----|
| Oman Government International Bond | 01/08/2019 | 01/02/2025 | 0.37 | 4.875 | 99.67 | 100.11 | 4.53 | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 08/03/2017 | 08/03/2027 | 2.46 | 5.375 | 101.17 | 101.73 | 4.62 | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 08/03/2017 | 08/03/2047 | 22.46 | 6.500 | 106.10 | 106.90 | 5.94 | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 15/06/2016 | 15/06/2026 | 1.74 | 4.750 | 99.57 | 100.01 | 4.74 | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 17/01/2018 | 17/01/2028 | 3.33 | 5.625 | 102.59 | 103.19 | 4.58 | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 17/01/2018 | 17/01/2048 | 23.33 | 6.750 | 109.25 | 110.09 | 5.94 | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 25/01/2021 | 25/01/2031 | 6.35 | 6.250 | 107.02 | 107.67 | 4.83 | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 25/01/2021 | 25/01/2051 | 26.35 | 7.000 | 112.71 | 113.58 | 5.97 | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 28/10/2020 | 28/10/2027 | 3.10 | 6.750 | 105.63 | 106.19 | 4.58 | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 28/10/2020 | 28/10/2032 | 8.11 | 7.375 | 115.19 | 115.82 | 4.98 | BB+ | AT MATURITY | USD | |
| Oman Sovereign Sukuk Co | 15/06/2021 | 15/06/2030 | 5.74 | 4.875 | 101.05 | 101.73 | 4.53 | BB+ | AT MATURITY | USD | |
| Oman Sovereign Sukuk Co | 31/10/2018 | 31/10/2025 | 1.11 | 5.932 | 101.17 | 101.67 | 4.36 | BB+ | AT MATURITY | USD | |
| Bank Muscat SAOG | 17/03/2021 | 17/03/2026 | 1.49 | 4.750 | 99.32 | 99.47 | 5.13 | BB+ | AT MATURITY | USD | |
| Lamar Funding Ltd | 07/05/2015 | 07/05/2025 | 0.63 | 3.958 | 99.25 | 99.31 | 5.10 | BB+ | AT MATURITY | USD | |
| Mazon Assets Co SAOC | 08/11/2017 | 08/11/2027 | 3.13 | 5.200 | 100.38 | 100.55 | 5.00 | BB+ | AT MATURITY | USD | |
| OmGrid Funding Ltd | 16/05/2017 | 16/05/2027 | 2.65 | 5.196 | 99.76 | 100.00 | 5.20 | BB+ | AT MATURITY | USD | |
| QI SAOC | 06/05/2021 | 06/05/2028 | 3.63 | 5.125 | 100.22 | 100.57 | 4.95 | NR | AT MATURITY | USD | |
| Oryx Funding Ltd | 03/02/2021 | 03/02/2031 | 6.37 | 5.800 | 101.84 | 102.20 | 5.39 | BB+ | AT MATURITY | USD | |
| Dzotel Holdings SPC Ltd | 24/04/2018 | 24/04/2028 | 3.59 | 6.625 | 105.28 | 105.56 | 4.91 | BB+ | AT MATURITY | USD | |
| Oman Arab Bank SAOG | 04/06/2021 | - | - | 7.625 | 99.89 | 100.62 | 9.82 | 04/06/2026 | 7.22 | PERP/CALL | USD |

GCC Sovereign

| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr |
|--|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| Abu Dhabi Government International Bond | 16/04/2020 | 16/04/2030 | 5.57 | 3.125 | 96.12 | 96.54 | 3.82 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 03/05/2016 | 03/05/2026 | 1.62 | 3.125 | 98.59 | 98.95 | 3.80 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 02/06/2021 | 02/06/2028 | 2.69 | 1.625 | 92.11 | 92.51 | 3.82 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 15/09/2021 | 15/09/2051 | 26.99 | 3.000 | 72.71 | 73.41 | 4.76 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 15/09/2021 | 15/09/2031 | 6.99 | 1.875 | 87.04 | 87.55 | 3.93 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 11/10/2017 | 11/10/2047 | 23.06 | 4.125 | 90.06 | 90.73 | 4.79 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 11/10/2017 | 11/10/2027 | 3.06 | 3.125 | 97.86 | 98.27 | 3.73 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 30/09/2019 | 30/09/2049 | 25.03 | 3.125 | 75.13 | 75.80 | 4.80 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 16/04/2020 | 16/04/2050 | 25.57 | 3.875 | 85.64 | 86.30 | 4.81 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 02/03/2021 | 02/03/2031 | 6.45 | 1.700 | 87.15 | 87.63 | 3.89 | AA | AT MATURITY | USD |
| Finance Department Government of Sharjah | 28/07/2020 | 28/07/2050 | 25.85 | 4.000 | 69.73 | 70.62 | 6.32 | BB+ | AT MATURITY | USD |
| Finance Department Government of Sharjah | 10/03/2021 | 10/03/2033 | 8.47 | 3.625 | 87.47 | 88.30 | 5.36 | BB+ | AT MATURITY | USD |
| Bahrain Government International Bond | 30/09/2019 | 30/09/2031 | 7.03 | 5.625 | 98.67 | 99.50 | 5.71 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2051 | 26.35 | 6.250 | 88.36 | 89.29 | 7.16 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 24/11/2015 | 26/01/2026 | 1.35 | 7.000 | 101.97 | 102.63 | 4.95 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2033 | 8.35 | 5.250 | 94.29 | 95.10 | 6.00 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2028 | 3.35 | 4.250 | 96.38 | 97.10 | 5.20 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 16/09/2020 | 16/09/2032 | 7.99 | 5.450 | 96.42 | 97.23 | 5.89 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 18/11/2021 | 18/05/2034 | 9.66 | 5.625 | 95.36 | 96.09 | 6.17 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 29/06/2000 | 15/06/2030 | 5.74 | 9.750 | 129.69 | 130.60 | 3.76 | AA | AT MATURITY | USD |
| Bahrain Government International Bond | 24/11/2009 | 20/01/2040 | 15.33 | 6.400 | 118.96 | 119.95 | 4.57 | AA | AT MATURITY | USD |
| Bahrain Government International Bond | 20/09/2017 | 20/09/2029 | 5.00 | 6.750 | 104.62 | 105.43 | 5.49 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 17/09/2014 | 19/09/2044 | 20.00 | 6.000 | 87.92 | 88.89 | 7.04 | B+ | AT MATURITY | USD |
| Saudi Government International Bond | 16/01/2019 | 16/01/2050 | 25.33 | 5.250 | 100.19 | 100.72 | 5.20 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 17/04/2018 | 17/04/2025 | 0.57 | 4.000 | 99.52 | 99.85 | 4.27 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 17/04/2018 | 17/04/2030 | 5.57 | 4.500 | 100.62 | 101.18 | 4.26 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 16/01/2019 | 16/04/2029 | 4.57 | 4.375 | 100.60 | 101.11 | 4.10 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 22/04/2020 | 22/10/2030 | 6.09 | 3.250 | 94.09 | 94.69 | 4.25 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 22/04/2020 | 22/10/2025 | 1.09 | 2.900 | 98.33 | 98.71 | 4.13 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 03/03/2021 | 03/03/2030 | 5.45 | 0.625 | 87.07 | 88.01 | 3.05 | A+ | AT MATURITY | EUR |
| Saudi Government International Bond | 04/10/2017 | 04/03/2028 | 3.46 | 3.625 | 98.15 | 98.64 | 4.05 | A+ | AT MATURITY | USD |

GCC Corporate

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|--|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| Emirates NBD Bank PJSC | 05/04/2018 | 05/04/2028 | 3.54 | 7.391 | 102.87 | 103.62 | 6.26 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 10/07/2018 | 10/07/2025 | 0.80 | 7.291 | 100.63 | 101.03 | 5.98 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 15/11/2022 | 15/11/2027 | 3.15 | 6.845 | 101.11 | 101.86 | 6.18 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 16/06/2020 | 16/06/2025 | 0.74 | 7.964 | 101.33 | 101.69 | 5.59 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 20/02/2019 | 20/02/2026 | 1.42 | 7.409 | 101.30 | 101.87 | 6.02 | A | AT MATURITY | USD |
| ADCB Finance Cayman Ltd | 24/10/2019 | 24/10/2024 | 0.40 | 6.798 | 99.98 | 100.07 | 5.92 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 28/08/2020 | 28/08/2025 | 0.94 | 7.364 | 101.08 | 101.98 | 5.19 | A | AT MATURITY | USD |
| MDGH GMTN RSC Ltd | 01/11/2011 | 01/11/2041 | 17.12 | 6.875 | 121.57 | 122.44 | 4.92 | AA | AT MATURITY | USD |
| Abu Dhabi National Energy Co PJSC | 27/10/2006 | 27/10/2036 | 12.10 | 6.500 | 117.26 | 118.04 | 4.54 | AA- | AT MATURITY | USD |
| Abu Dhabi National Energy Co PJSC | 27/10/2006 | 27/10/2036 | 12.10 | 6.500 | 117.24 | 118.02 | 4.55 | AA- | AT MATURITY | USD |
| Finance Department Government of Sharjah | 23/02/2023 | 23/11/2032 | 8.18 | 6.500 | 107.40 | 108.17 | 5.26 | BB+ | AT MATURITY | USD |
| DP World Ltd/United Arab Emirates | 02/07/2007 | 02/07/2037 | 12.78 | 6.850 | 113.57 | 114.49 | 5.28 | BBB | AT MATURITY | USD |
| CBB International Sukuk Co 7 SPC | 05/04/2018 | 05/10/2025 | 1.04 | 6.875 | 101.62 | 102.25 | 4.62 | B+ | AT MATURITY | USD |
| Bapco Energies BSC Closed | 07/11/2018 | 07/11/2024 | 0.13 | 7.625 | 100.06 | 100.19 | 5.90 | NR | AT MATURITY | USD |
| Bapco Energies BSC Closed | 07/11/2018 | 07/11/2028 | 4.13 | 8.375 | 108.70 | 109.33 | 5.79 | NR | AT MATURITY | USD |
| CBB International Sukuk Programme Co WLL | 13/10/2022 | 13/04/2028 | 3.56 | 6.500 | 102.18 | 103.16 | 5.51 | NR | AT MATURITY | USD |
| CBB International Sukuk Programme Co WLL | 14/05/2020 | 14/11/2024 | 0.15 | 6.250 | 99.90 | 100.29 | 4.13 | B+ | AT MATURITY | USD |
| CBB International Sukuk Programme Co WLL | 18/04/2023 | 18/10/2030 | 6.08 | 6.250 | 105.96 | 106.64 | 4.97 | B+ | AT MATURITY | USD |
| Bapco Energies BSC Closed | 25/10/2017 | 25/10/2027 | 3.10 | 7.500 | 104.55 | 104.77 | 5.79 | NR | AT MATURITY | USD |
| GFH Sukuk Ltd | 28/01/2020 | 28/01/2025 | 0.36 | 7.500 | 100.33 | 100.48 | 6.01 | B- | AT MATURITY | USD |

GCC Corporate

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|---------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| QNB Finance Ltd | 02/12/2022 | 02/03/2028 | 3.45 | 6.892 | 100.59 | 101.17 | 6.49 | - | AT MATURITY | USD |
| QNB Finance Ltd | 02/08/2022 | 02/08/2027 | 2.87 | 6.907 | 100.39 | 101.07 | 6.49 | NR | AT MATURITY | USD |
| QNB Finance Ltd | 03/03/2020 | 03/03/2025 | 0.45 | 6.328 | 100.02 | 100.68 | 4.67 | NR | AT MATURITY | USD |
| QNB Finance Ltd | 05/12/2022 | 05/09/2028 | 3.96 | 6.931 | 100.81 | 101.40 | 6.50 | - | AT MATURITY | USD |
| QIB Sukuk Ltd | 07/02/2020 | 07/02/2025 | 0.39 | 6.744 | 100.20 | 100.60 | 4.92 | NR | AT MATURITY | USD |
| QNB Finance Ltd | 15/09/2020 | 15/09/2025 | 0.99 | 6.408 | 99.99 | 100.47 | 5.82 | - | AT MATURITY | USD |
| QNB Finance Ltd | 17/03/2023 | 17/03/2028 | 3.49 | 6.762 | 100.18 | 100.76 | 6.49 | - | AT MATURITY | USD |
| QNB Finance Ltd | 20/01/2023 | 20/01/2028 | 3.33 | 6.851 | 100.28 | 100.99 | 6.51 | - | AT MATURITY | USD |
| QNB Finance Ltd | 25/01/2021 | 25/01/2026 | 1.35 | 6.466 | 99.56 | 100.21 | 5.86 | - | AT MATURITY | USD |
| QNB Finance Ltd | 29/07/2021 | 29/07/2026 | 1.86 | 6.344 | 99.18 | 99.82 | 6.44 | - | AT MATURITY | USD |
| QNB Finance Ltd | 30/03/2023 | 30/03/2026 | 1.52 | 6.825 | 99.98 | 100.57 | 6.44 | - | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 07/07/2022 | 07/02/2026 | 1.39 | 7.750 | 102.33 | 102.62 | 5.73 | NR | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 26/02/2020 | 26/02/2027 | 2.44 | 6.875 | 101.69 | 101.94 | 6.00 | NR | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 15/10/2019 | 15/02/2025 | 0.41 | 6.750 | 99.90 | 100.06 | 6.54 | NR | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 25/07/2023 | 25/02/2029 | 4.44 | 8.000 | 104.62 | 104.88 | 6.70 | NR | AT MATURITY | USD |
| SNB Funding Ltd | 09/02/2023 | 09/02/2033 | 8.39 | 7.194 | 101.43 | 102.28 | 6.83 | - | AT MATURITY | USD |
| SNB Funding Ltd | 26/01/2023 | 26/01/2028 | 3.35 | 6.839 | 100.74 | 101.38 | 6.37 | - | AT MATURITY | USD |
| SNB Funding Ltd | 22/11/2022 | 22/11/2027 | 3.17 | 6.899 | 101.04 | 101.56 | 6.34 | - | AT MATURITY | USD |
| SNB Funding Ltd | 14/02/2023 | 14/02/2030 | 5.40 | 6.895 | 100.35 | 101.15 | 6.63 | - | AT MATURITY | USD |
| SNB Funding Ltd | 01/03/2023 | 01/03/2033 | 8.45 | 6.115 | 104.07 | 104.61 | 5.41 | - | AT MATURITY | AUD |
| SNB Funding Ltd | 07/09/2022 | 07/09/2027 | 2.97 | 6.608 | 100.06 | 100.45 | 6.42 | - | AT MATURITY | USD |

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